Word Meaning and Similarity

Word Senses and Word Relations

Slides are adapted from Dan Jurafsky
Reminder: lemma and wordform

- A **lemma** or citation form
  - Same stem, part of speech, rough semantics

- A **wordform**
  - The “inflected” word as it appears in text

<table>
<thead>
<tr>
<th>Wordform</th>
<th>Lemma</th>
</tr>
</thead>
<tbody>
<tr>
<td>banks</td>
<td>bank</td>
</tr>
<tr>
<td>sung</td>
<td>sing</td>
</tr>
<tr>
<td>duermes</td>
<td>dormir</td>
</tr>
</tbody>
</table>
Lemmas have senses

• One lemma “bank” can have many meanings:

  Sense 1: • …a bank can hold the investments in a custodial account…

  Sense 2: • “…as agriculture burgeons on the east bank the river will shrink even more”

• Sense (or word sense)
  • A discrete representation of an aspect of a word’s meaning.

• The lemma bank here has two senses
Homonymy

**Homonyms**: words that share a form but have unrelated, distinct meanings:

- $\text{bank}_1$: financial institution, $\text{bank}_2$: sloping land
- $\text{bat}_1$: club for hitting a ball, $\text{bat}_2$: nocturnal flying mammal

1. Homographs (bank/bank, bat/bat)

2. Homophones:
   1. Write and right
   2. Piece and peace
Homonymy causes problems for NLP applications

- Information retrieval
  - “bat care”
- Machine Translation
  - bat: murciélago (animal) or bate (for baseball)
- Text-to-Speech
  - bass (stringed instrument) vs. bass (fish)
Polysemy

1. The bank was constructed in 1875 out of local red brick.
2. I withdrew the money from the bank

Are those the same sense?
- Sense 2: “A financial institution”
- Sense 1: “The building belonging to a financial institution”

A polysemous word has related meanings
- Most non-rare words have multiple meanings
Metonymy or Systematic Polysemy: A systematic relationship between senses

• Lots of types of polysemy are systematic
  • School, university, hospital
  • All can mean the institution or the building.

• A systematic relationship:
  • Building $\leftrightarrow$ Organization

• Other such kinds of systematic polysemy:
  
  **Author** (Jane Austen wrote Emma)
  $\leftrightarrow$ **Works of Author** (I love Jane Austen)

  **Tree** (Plums have beautiful blossoms)
  $\leftrightarrow$ **Fruit** (I ate a preserved plum)
How do we know when a word has more than one sense?

- The “zeugma” test: Two senses of serve?
  - Which flights serve breakfast?
  - Does Lufthansa serve Philadelphia?
  - Does Lufthansa serve breakfast and San Jose?

- Since this conjunction sounds weird,
  - we say that these are two different senses of “serve”
Synonyms

- Word that have the same meaning in some or all contexts.
  - filbert / hazelnut
  - couch / sofa
  - big / large
  - automobile / car
  - vomit / throw up
  - Water / H₂O

- Two lexemes are synonyms
  - if they can be substituted for each other in all situations
  - If so they have the same **propositional meaning**
Synonyms

• But there are few (or no) examples of perfect synonymy.
  • Even if many aspects of meaning are identical
  • Still may not preserve the acceptability based on notions of politeness, slang, register, genre, etc.

• Example:
  • Water/H₂O
  • Big/large
  • Brave/courageous
Synonymy is a relation between senses rather than words

- Consider the words *big* and *large*
- Are they synonyms?
  - How *big* is that plane?
  - Would I be flying on a *large* or small plane?
- How about here:
  - Miss Nelson became a kind of *big* sister to Benjamin.
  - ?Miss Nelson became a kind of *large* sister to Benjamin.
- Why?
  - *big* has a sense that means being older, or grown up
  - *large* lacks this sense
Antonyms

- Senses that are opposites with respect to one feature of meaning
- Otherwise, they are very similar!
  - dark/light  short/long  fast/slow  rise/fall
  - hot/cold  up/down  in/out
- More formally: antonyms can
  - define a binary opposition
    - or be at opposite ends of a scale
      - long/short, fast/slow
  - Be reversives:
    - rise/fall, up/down
Hyponymy and Hypernymy

• One sense is a **hyponym** of another if the first sense is more specific, denoting a subclass of the other
  • *car* is a hyponym of *vehicle*
  • *mango* is a hyponym of *fruit*
• Conversely **hypernym/superordinate** ("hyper is super")
  • *vehicle* is a **hypernym** of *car*
  • *fruit* is a hypernym of *mango*

<table>
<thead>
<tr>
<th>Superordinate/hyper</th>
<th>vehicle</th>
<th>fruit</th>
<th>furniture</th>
</tr>
</thead>
<tbody>
<tr>
<td>Subordinate/hyponym</td>
<td>car</td>
<td>mango</td>
<td>chair</td>
</tr>
</tbody>
</table>
Hyponymy more formally

- **Extensional:**
  - The class denoted by the superordinate extensionally includes the class denoted by the hyponym

- **Entailment:**
  - A sense A is a hyponym of sense B if *being an A* entails *being a B*

- **Hyponymy is usually transitive**
  - (A hypo B and B hypo C entails A hypo C)

- **Another name: the IS-A hierarchy**
  - A IS-A B (or A ISA B)
  - B subsumes A
Hyponyms and Instances

- WordNet has both classes and instances.
- An instance is an individual, a proper noun that is a unique entity
  - San Francisco is an instance of city
- But city is a class
  - city is a hyponym of municipality...location...
Word Meaning and Similarity

Word Senses and Word Relations
Word Meaning and Similarity

WordNet and other Online Thesauri
Applications of Thesauri and Ontologies

- Information Extraction
- Information Retrieval
- Question Answering
- Bioinformatics and Medical Informatics
- Machine Translation
WordNet 3.0

- A hierarchically organized lexical database
- On-line thesaurus + aspects of a dictionary
  - Some other languages available or under development
    - (Arabic, Finnish, German, Portuguese...)

<table>
<thead>
<tr>
<th>Category</th>
<th>Unique Strings</th>
</tr>
</thead>
<tbody>
<tr>
<td>Noun</td>
<td>117,798</td>
</tr>
<tr>
<td>Verb</td>
<td>11,529</td>
</tr>
<tr>
<td>Adjective</td>
<td>22,479</td>
</tr>
<tr>
<td>Adverb</td>
<td>4,481</td>
</tr>
</tbody>
</table>
Senses of “bass” in Wordnet

**Noun**

- **S: (n) bass** (the lowest part of the musical range)
- **S: (n) bass, bass part** (the lowest part in polyphonic music)
- **S: (n) bass, basso** (an adult male singer with the lowest voice)
- **S: (n) sea bass, bass** (the lean flesh of a saltwater fish of the family Serranidae)
- **S: (n) freshwater bass, bass** (any of various North American freshwater fish with lean flesh (especially of the genus Micropterus))
- **S: (n) bass, bass voice, basso** (the lowest adult male singing voice)
- **S: (n) bass** (the member with the lowest range of a family of musical instruments)
- **S: (n) bass** (nontechnical name for any of numerous edible marine and freshwater spiny-finned fishes)

**Adjective**

- **S: (adj) bass, deep** (having or denoting a low vocal or instrumental range) "a deep voice"; "a bass voice is lower than a baritone voice"; "a bass clarinet"
How is “sense” defined in WordNet?

- The **synset (synonym set)**, the set of near-synonyms, instantiates a sense or concept, with a **gloss**

- Example: **chump** as a noun with the **gloss**:
  
  “a person who is gullible and easy to take advantage of”

- This sense of “chump” is shared by 9 words:
  
  chump\(^1\), fool\(^2\), gull\(^1\), mark\(^9\), patsy\(^1\), fall guy\(^1\), sucker\(^1\), soft touch\(^1\), mug\(^2\)

- Each of **these** senses have this same gloss
  
  • (Not every sense; sense 2 of gull is the aquatic bird)
WordNet Hypernym Hierarchy for “bass”

- **S:** (n) **bass**, **basso** (an adult male singer with the lowest voice)
  - *direct hypernym* / *inherited hypernym* / *sister term*
    - **S:** (n) **singer, vocalist, vocalist, vocaliser** (a person who sings)
    - **S:** (n) **musician, instrumentalist, player** (someone who plays a musical instrument (as a profession))
      - **S:** (n) **performer, performing artist** (an entertainer who performs a dramatic or musical work for an audience)
      - **S:** (n) **entertainer** (a person who tries to please or amuse)
    - **S:** (n) **person, individual, someone, somebody, mortal, soul** (a human being) "there was too much for one person to do"
    - **S:** (n) **organism, being** (a living thing that has (or can develop) the ability to act or function independently)
    - **S:** (n) **living thing, animate thing** (a living (or once living) entity)
      - **S:** (n) **whole, unit** (an assemblage of parts that is regarded as a single entity) "how big is that part compared to the whole?", "the team is a unit"
      - **S:** (n) **object, physical object** (a tangible and visible entity; an entity that can cast a shadow) "it was full of rackets, balls and other objects"
      - **S:** (n) **physical entity** (an entity that has physical existence)
        - **S:** (n) **entity** (that which is perceived or known or inferred to have its own distinct existence (living or nonliving))
## WordNet Noun Relations

<table>
<thead>
<tr>
<th>Relation</th>
<th>Also called</th>
<th>Definition</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hypernym</td>
<td>Superordinate</td>
<td>From concepts to superordinates</td>
<td>breakfast(^1) → meal(^1)</td>
</tr>
<tr>
<td>Hyponym</td>
<td>Subordinate</td>
<td>From concepts to subtypes</td>
<td>meal(^1) → lunch(^1)</td>
</tr>
<tr>
<td>Member Meronym</td>
<td>Has-Member</td>
<td>From groups to their members</td>
<td>faculty(^2) → professor(^1)</td>
</tr>
<tr>
<td>Has-Instance</td>
<td></td>
<td>From concepts to instances of the concept</td>
<td>composer(^1) → Bach(^1)</td>
</tr>
<tr>
<td>Instance</td>
<td></td>
<td>From instances to their concepts</td>
<td>Austen(^1) → author(^1)</td>
</tr>
<tr>
<td>Member Holonym</td>
<td>Member-Of</td>
<td>From members to their groups</td>
<td>copilot(^1) → crew(^1)</td>
</tr>
<tr>
<td>Part Meronym</td>
<td>Has-Part</td>
<td>From wholes to parts</td>
<td>table(^2) → leg(^3)</td>
</tr>
<tr>
<td>Part Holonym</td>
<td>Part-Of</td>
<td>From parts to wholes</td>
<td>course(^7) → meal(^1)</td>
</tr>
<tr>
<td>Antonym</td>
<td></td>
<td>Opposites</td>
<td>leader(^1) → follower(^1)</td>
</tr>
</tbody>
</table>
WordNet 3.0

• Where it is:
  • http://wordnetweb.princeton.edu/perl/webwn

• Libraries
  • Python: WordNet from NLTK
    • http://www.nltk.org/Home
  • Java:
    • JWNL, extJWNL on sourceforge
MeSH: Medical Subject Headings
thesaurus from the National Library of Medicine

- MeSH (Medical Subject Headings)
  - 177,000 entry terms that correspond to 26,142 biomedical “headings”

- Hemoglobins
  - **Entry Terms:** Eryhem, Ferrous Hemoglobin, Hemoglobin
  - **Definition:** The oxygen-carrying proteins of ERYTHROCYTES. They are found in all vertebrates and some invertebrates. The number of globin subunits in the hemoglobin quaternary structure differs between species. Structures range from monomeric to a variety of multimeric arrangements
The MeSH Hierarchy

1. + Anatomy [A]
2. + Organisms [B]
3. + Diseases [C]
4. - Chemicals and Drugs [D]
   - Inorganic Chemicals [D01] +
   - Organic Chemicals [D02] +
   - Heterocyclic Compounds [D03] +
   - Polycyclic Compounds [D04] +
   - Macromolecular Substances [D05] +
   - Hormones, Hormone Substitutes, and Analogues [D06] +
   - Enzymes and Coenzymes [D08] +
   - Carbohydrates [D09] +
   - Lipids [D10] +
   - Amino Acids, Peptides, and Proteins [D12] +
     - Nucleic Acids, Nucleotides, and Nucleosides [D20] +
     - Complex Mixtures [D20] +
     - Biological Factors [D23] +
     - Biomedical and Dental Materials [D25] +
     - Pharmaceutical Preparations [D26] +

Amino Acids, Peptides, and Proteins [D12]
Proteins [D12.776]
Blood Proteins [D12.776.124]
  - Acute-Phase Proteins [D12.776.124.050] +
  - Anion Exchange Protein 1, Erythrocyte [D12.776.124.078]
  - Ankyrins [D12.776.124.080]
  - beta 2-Glycoprotein I [D12.776.124.117]
Blood Coagulation Factors [D12.776.124.125] +
  - Cholesterol Ester Transfer Proteins [D12.776.124.197]
  - Fibrin [D12.776.124.270] +
  - Glycophorin [D12.776.124.300]
  - Hemocyanin [D12.776.124.337]
  - Hemoglobins [D12.776.124.400]
    - Carboxyhemoglobin [D12.776.124.400.141]
    - Erythrocruoerins [D12.776.124.400.220]
Uses of the MeSH Ontology

• Provide synonyms ("entry terms")
  • E.g., glucose and dextrose

• Provide hypernyms (from the hierarchy)
  • E.g., glucose ISA monosaccharide

• Indexing in MEDLINE/PubMED database
  • NLM’s bibliographic database:
    • 20 million journal articles
    • Each article hand-assigned 10-20 MeSH terms
Word Meaning and Similarity

WordNet and other Online Thesauri
Word Meaning and Similarity

Word Similarity:
Thesaurus Methods
Word Similarity

- **Synonymy**: a binary relation
  - Two words are either synonymous or not
- **Similarity** (or distance): a looser metric
  - Two words are more similar if they share more features of meaning
- Similarity is properly a relation between *senses*
  - The word “bank” is not similar to the word “slope”
    - Bank$^1$ is similar to fund$^3$
    - Bank$^2$ is similar to slope$^5$
- But we’ll compute similarity over both words and senses
Why word similarity

- Information retrieval
- Question answering
- Machine translation
- Natural language generation
- Language modeling
- Automatic essay grading
- Plagiarism detection
- Document clustering
Word similarity and word relatedness

- We often distinguish **word similarity** from **word relatedness**
  - Similar words: near-synonyms
  - Related words: can be related any way
    - car, bicycle: **similar**
    - car, gasoline: **related**, not similar
Two classes of similarity algorithms

- Thesaurus-based algorithms
  - Are words “nearby” in hypernym hierarchy?
  - Do words have similar glosses (definitions)?

- Distributional algorithms
  - Do words have similar distributional contexts?
Path based similarity

- Two concepts (senses/synsets) are similar if they are near each other in the thesaurus hierarchy
  - =have a short path between them
  - concepts have path 1 to themselves
Refinements to path-based similarity

- \( \text{pathlen}(c_1, c_2) = 1 + \text{number of edges in the shortest path in the hypernym graph between sense nodes } c_1 \text{ and } c_2 \)
- \( \text{ranges from 0 to 1 (identity)} \)

- \( \text{simp}(c_1, c_2) = \frac{1}{\text{pathlen}(c_1, c_2)} \)

- \( \text{wordsim}(w_1, w_2) = \max_{c_1 \in \text{senses}(w_1), c_2 \in \text{senses}(w_2)} \text{sim}(c_1, c_2) \)
Example: path-based similarity

\[
simpath(c_1, c_2) = \frac{1}{\text{pathlen}(c_1, c_2)}
\]

\[
simpath(\text{nickel}, \text{coin}) = \frac{1}{2} = 0.5
\]

\[
simpath(\text{fund}, \text{budget}) = \frac{1}{2} = 0.5
\]

\[
simpath(\text{nickel}, \text{currency}) = \frac{1}{4} = 0.25
\]

\[
simpath(\text{nickel}, \text{money}) = \frac{1}{6} = 0.17
\]

\[
simpath(\text{coinage}, \text{Richter scale}) = \frac{1}{6} = 0.17
\]
Problem with basic path-based similarity

- Assumes each link represents a uniform distance
  - But *nickel* to *money* seems to us to be closer than *nickel* to *standard*
  - Nodes high in the hierarchy are very abstract

- We instead want a metric that
  - Represents the cost of each edge independently
  - Words connected only through abstract nodes
    - are less similar
Information content similarity metrics

Let’s define $P(c)$ as:

- The probability that a randomly selected word in a corpus is an instance of concept $c$
- Formally: there is a distinct random variable, ranging over words, associated with each concept in the hierarchy
  - for a given concept, each observed noun is either
    - a member of that concept with probability $P(c)$
    - not a member of that concept with probability $1-P(c)$
- All words are members of the root node (Entity)
  - $P(\text{root})=1$
- The lower a node in hierarchy, the lower its probability

Resnik 1995. Using information content to evaluate semantic similarity in a taxonomy. IJCAI
Information content similarity

• Train by counting in a corpus
  • Each instance of hill counts toward frequency of natural elevation, geological formation, entity, etc
  • Let \( \text{words}(c) \) be the set of all words that are children of node \( c \)
    • \( \text{words}(	ext{“geo-formation”}) = \{\text{hill,ridge,grotto,coast,cave,shore,natural elevation}\} \)
    • \( \text{words}(	ext{“natural elevation”}) = \{\text{hill, ridge}\} \)

\[
P(c) = \frac{\sum_{w \in \text{words}(c)} \text{count}(w)}{N}
\]
Information content similarity

• WordNet hierarchy augmented with probabilities $P(c)$


```
entity  0.395
       /|
  inanimate-object  0.167
       /|
natural-object  0.0163
      /|
geological-formation  0.00176
       /|
0.000113 natural-elevation  shore  0.0000836
       /|
0.0000189 hill  coast  0.0000216
```
Information content: definitions

- Information content:
  \[ IC(c) = -\log P(c) \]

- Most informative subsumer (Lowest common subsumer)
  \[ LCS(c_1, c_2) = \]
  The most informative (lowest) node in the hierarchy subsuming both \( c_1 \) and \( c_2 \)
Using information content for similarity: the Resnik method


• The similarity between two words is related to their common information
• The more two words have in common, the more similar they are
• Resnik: measure common information as:
  • The information content of the most informative (lowest) subsumer (MIS/LCS) of the two nodes
  • \( \text{sim}_{\text{resnik}}(c_1, c_2) = -\log P(\text{LCS}(c_1, c_2)) \)
Dekang Lin method

Dekang Lin. 1998. An Information-Theoretic Definition of Similarity. ICML

• Intuition: Similarity between A and B is not just what they have in common
• The more differences between A and B, the less similar they are:
  • Commonality: the more A and B have in common, the more similar they are
  • Difference: the more differences between A and B, the less similar
• Commonality: \( IC(\text{common}(A,B)) \)
• Difference: \( IC(\text{description}(A,B)) - IC(\text{common}(A,B)) \)
Dekang Lin similarity theorem

- The similarity between A and B is measured by the ratio between the amount of information needed to state the commonality of A and B and the information needed to fully describe what A and B are

\[ \text{sim}_{\text{Lin}}(A, B) \propto \frac{\text{IC}(\text{common}(A, B))}{\text{IC}(\text{description}(A, B))} \]

- Lin (altering Resnik) defines IC(common(A,B)) as 2 x information of the LCS

\[ \text{sim}_{\text{Lin}}(c_1, c_2) = \frac{2 \log P(\text{LCS}(c_1, c_2))}{\log P(c_1) + \log P(c_2)} \]
Lin similarity function

\[ sim_{Lin}(A, B) = \frac{2 \log P(\text{LCS}(c_1, c_2))}{\log P(c_1) + \log P(c_2)} \]

\[ sim_{Lin}(\text{hill, coast}) = \frac{2 \log P(\text{geological-formation})}{\log P(\text{hill}) + \log P(\text{coast})} \]

\[ = \frac{2 \ln 0.00176}{\ln 0.0000189 + \ln 0.0000216} \]

\[ = 0.59 \]
The (extended) Lesk Algorithm

• A thesaurus-based measure that looks at glosses
• Two concepts are similar if their glosses contain similar words
  • *Drawing paper*: paper that is *specially prepared* for use in drafting
  • *Decal*: the art of transferring designs from *specially prepared paper* to a wood or glass or metal surface
• For each $n$-word phrase that’s in both glosses
  • Add a score of $n^2$
  • *Paper* and *specially prepared* for $1 + 2^2 = 5$
  • Compute overlap also for other relations
    • glosses of hypernyms and hyponyms
Summary: thesaurus-based similarity

$$\text{sim}_{\text{path}}(c_1, c_2) = \frac{1}{\text{pathlen}(c_1, c_2)}$$

$$\text{sim}_{\text{resnik}}(c_1, c_2) = -\log P(\text{LCS}(c_1, c_2))$$

$$\text{sim}_{\text{lin}}(c_1, c_2) = \frac{2 \log P(\text{LCS}(c_1, c_2))}{\log P(c_1) + \log P(c_2)}$$

$$\text{sim}_{\text{jiangconrath}}(c_1, c_2) = \frac{1}{\log P(c_1) + \log P(c_2) - 2 \log P(\text{LCS}(c_1, c_2))}$$

$$\text{sim}_{\text{eLesk}}(c_1, c_2) = \sum_{r, q \in \text{RELS}} \text{overlap}(\text{gloss}(r(c_1)), \text{gloss}(q(c_2)))$$
Libraries for computing thesaurus-based similarity

- **NLTK**

- **WordNet::Similarity**
  - Web-based interface:
    - [http://marimba.d.umn.edu/cgi-bin/similarity/similarity.cgi](http://marimba.d.umn.edu/cgi-bin/similarity/similarity.cgi)
Evaluating similarity

- **Extrinsic (task-based, end-to-end) Evaluation:**
  - Question Answering
  - Spell Checking
  - Essay grading

- **Intrinsic Evaluation:**
  - Correlation between algorithm and human word similarity ratings
    - Wordsim353: 353 noun pairs rated 0-10. $sim(\text{plane}, \text{car})=5.77$
  - Taking TOEFL multiple-choice vocabulary tests
    - **Levied** is closest in meaning to:
      imposed, believed, requested, correlated
Word Meaning and Similarity

Word Similarity: Thesaurus Methods